SHREE TNB POLYMERS LIMITED

Sr.No. 132/1/1/4, Athal Road, Athal, Silvassa, Dadra Nagar Haveli,
Daman & DIU UT 396230, India

+91 9727703950 Infotnb2010@gmail.com U25209DN2007PLC000242

To

The Vice President
Dept. of Listing Business Relationship
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Initial Public Offer of Shree TNB Polymers Limited ("the Company" or the "Issuer") of Upto 60,00,000 Equity Shares through the book-building route.

The Board of Directors of the Company at their meetings held on September 24, 2026, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 17,06,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 53/- per Equity Share *(including share premium of Rs. 43/- per Equity Share)* in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price *(Rs. per Equity Share)*	Total Amount invested at the Anchor Investor Allocation Price
1.	Nexus Global Opportunities Fund	2,88,000	16.88%	Rs. 53/-	1,52,64,000
2.	Generational Capital Breakout Fund I	3,78,000	22.16%	Rs. 53/-	2,00,34,000
3.	IMAP India Capital Investment Trust-Catalyst New India Fund	3,78,000	22.16%	Rs. 53/-	2,00,34,000
4.	Compact Structure Fund	2,84,000	16.65%	Rs. 53/-	1,50,52,000
5.	New India Vision Fund	3,78,000	22.16%	Rs. 53/-	2,00,34,000
	Total	**17,06,000**	**100.00**		**9,04,18,000**

No Mutual Funds have applied through any schemes, scheme-wise details provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price *(Rs. per Equity Share)*
	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price. Anchor Investors will be required to pay the difference by the pay-in as specified in the revised CAN.

SHREE TNB POLYMERS LIMITED ATHAL SILVASSA D&NH CIN:U25209DN2007PLC000242

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **Shree TNB Polymers Limited**

Deepakkumar Qeematrai Raura
Whole-time Director
DIN-07926435

SHREE TNB POLYMERS LIMITED
ATHAL
SILVASSA
D&NH
CIN:U25209DN2007PLC000242

Date: September 25, 2026
Place: Silvassa, Dadra & Nagar Haveli

CC:

Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400051

PREMIUM