PARAS HEALTH

Date: October 19, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

Sub: Initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Paras Healthcare Limited (the "Company", and such initial public offering, the "Offer")

The Board of Directors of the Company in their meeting held on October 19, 2026, in consultation with JM Financial Limited, BofA Securities India Limited and Nuvama Wealth Management Limited ("**Book Running Lead Managers**"), have finalized allocation of **94,15,584** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of **₹ 693/-** per Equity Share (including share premium of **₹ 692/-** per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	SBI MULTI ASSET ALLOCATION FUND	9,37,923	9.96%	693	64,99,80,639
2.	SBI INFRASTRUCTURE FUND	7,21,497	7.66%	693	49,99,97,421
3.	SBI HEALTHCARE OPPORTUNITIES FUND	5,05,050	5.36%	693	34,99,99,650
4.	SBI BALANCED HYBRID FUND	4,32,894	4.60%	693	29,99,95,542
5.	SBI DIVIDEND YIELD FUND	2,88,603	3.07%	693	20,00,01,879
6.	HDFC MULTI-ASSET ALLOCATION FUND	75,033	0.80%	693	5,19,97,869
7.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	75,033	0.80%	693	5,19,97,869
8.	HDFC SMALL CAP FUND	3,80,940	4.05%	693	26,39,91,420
9.	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	46,179	0.49%	693	3,20,02,047
10.	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	2,88,603	3.07%	693	20,00,01,879
11.	ISIF HYBRID LONG - SHORT FUND	1,44,291	1.53%	693	9,99,93,663
12.	ISIF EQUITY LONG-SHORT FUND	72,156	0.77%	693	5,00,04,108
13.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	2,16,447	2.30%	693	14,99,97,771
14.	KOTAK CONTRA FUND	2,16,447	2.30%	693	14,99,97,771
15.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	2,16,447	2.30%	693	14,99,97,771
16.	ABU DHABI INVESTMENT AUTHORITY - STABLE	10,10,058	10.73%	693	69,99,70,194
17.	BLACKROCK GLOBAL FUNDS - INDIA FUND	3,38,478	3.59%	693	23,45,65,254

PARAS HEALTHCARE LIMITED

18.	BLACKROCK GLOBAL FUNDS ASIAN DRAGON FUND	3,46,941	3.68%	693	24,04,30,113
19.	WHITEOAK CAPITAL MID CAP FUND	2,74,176	2.91%	693	19,00,03,968
20.	WHITEOAK CAPITAL MULTI CAP FUND	93,786	1.00%	693	6,49,93,698
21.	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	1,01,010	1.07%	693	6,99,99,930
22.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	36,078	0.38%	693	2,50,02,054
23.	WHITEOAK CAPITAL EQUITY FUND	72,156	0.77%	693	5,00,04,108
24.	WHITEOAK CAPITAL EQUITY TRUST - WHITEOAK CAPITAL EQUITY FUND II	2,16,426	2.30%	693	14,99,83,218
25.	EASTSPRING INVESTMENTS - DRAGON PEACOCK FUND	2,88,582	3.06%	693	19,99,87,326
26.	GOVERNMENT PENSION FUND GLOBAL	2,16,447	2.30%	693	14,99,97,771
27.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	2,16,468	2.30%	693	15,00,12,324
28.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	5,05,050	5.36%	693	34,99,99,650
29.	MOTILAL OSWAL CONSUMPTION FUND	1,44,312	1.53%	693	10,00,08,216
30.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	72,156	0.77%	693	5,00,04,108
31.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	72,156	0.77%	693	5,00,04,108
32.	360 ONE PRIVATE EQUITY FUND - SERIES 2	1,44,312	1.53%	693	10,00,08,216
33.	BARODA BNP PARIBAS HEALTH AND WELLNESS FUND	72,201	0.77%	693	5,00,35,293
34.	ITI ELSS TAX SAVER FUND	72,156	0.77%	693	5,00,04,108
35.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	72,156	0.77%	693	5,00,04,108
36.	CANARA HSBC LIFE INSURANCE CO LTD	72,156	0.77%	693	5,00,04,108
37.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	1,44,312	1.53%	693	10,00,08,216
38.	SUSQUEHANNA PACIFIC PTY LTD	1,44,312	1.53%	693	10,00,08,216
39.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	72,156	0.77%	693	5,00,04,108
	Total	**94,15,584**	**100.00%**		**6,52,49,99,712**

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (as defined in the Red Herring Prospectus), Life Insurance Companies (as defined in the Red Herring Prospectus) and Pension Funds (as defined in the Red Herring Prospectus), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of 94,15,584 Equity Shares to the Anchor Investors, 55,55,574 Equity Shares (i.e. 59.00% of the total allocation to Anchor Investors) were allocated to 9 domestic Mutual Funds, which applied through a total of 24 schemes. Set forth below is a scheme wise detail of allocation to such Mutual Funds:

PARAS HEALTHCARE LIMITED

PARAS HEALTH

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	SBI MULTI ASSET ALLOCATION FUND	9,37,923	9.96%	693	64,99,80,639
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8.	HDFC SMALL CAP FUND	3,80,940	4.05%	693	26,39,91,420
9.	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	46,179	0.49%	693	3,20,02,047
10.	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	2,88,603	3.07%	693	20,00,01,879
11.	ISIF HYBRID LONG - SHORT FUND	1,44,291	1.53%	693	9,99,93,663
12.	ISIF EQUITY LONG-SHORT FUND	72,156	0.77%	693	5,00,04,108
13.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	2,16,447	2.30%	693	14,99,97,771
14.	KOTAK CONTRA FUND	2,16,447	2.30%	693	14,99,97,771
15.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	2,16,447	2.30%	693	14,99,97,771
16.	WHITEOAK CAPITAL MID CAP FUND	2,74,176	2.91%	693	19,00,03,968
17.	WHITEOAK CAPITAL MULTI CAP FUND	93,786	1.00%	693	6,49,93,698
18.	WHITEOAK CAPITAL PHARMA AND HEALTHCARE FUND	1,01,010	1.07%	693	6,99,99,930
19.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	36,078	0.38%	693	2,50,02,054
20.	MOTILAL OSWAL CONSUMPTION FUND	1,44,312	1.53%	693	10,00,08,216
21.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	72,156	0.77%	693	5,00,04,108
22.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	72,156	0.77%	693	5,00,04,108
23.	BARODA BNP PARIBAS HEALTH AND WELLNESS FUND	72,201	0.77%	693	5,00,35,293
24.	ITI ELSS TAX SAVER FUND	72,156	0.77%	693	5,00,04,108
	Total	**55,55,574**	**59.00%**		**3,85,00,12,782**

PARAS HEALTHCARE LIMITED

PARAS HEALTH

Out of the total allocation of 94,15,584 Equity Shares to the Anchor Investors, 6,49,362 Equity Shares (i.e. 6.90% of the total allocation to Anchor Investors) were allocated to 3 Life Insurance Company, whose details are set forth below:

S. No.	Name of the Life Insurance Company and Pension Funds	No. of Equity Shares allocated	Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	5,05,050	5.36%	693	34,99,99,650
2.	EDELWEISS LIFE INSURANCE COMPANY LIMITED	72,156	0.77%	693	5,00,04,108
3.	CANARA HSBC LIFE INSURANCE CO LTD	72,156	0.77%	693	5,00,04,108
TOTAL		**6,49,362**	**6.90%**		**45,00,07,866**

No bids were received from Pension Funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to Pension Funds. Consequently, the unsubscribed Anchor Investor Portion reserved for Pension Funds has been allocated to domestic Mutual Funds at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN. Further, as per the SEBI ICDR Regulations, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 14, 2026, filed with Registrar of Companies, Haryana at Chandigarh, the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", together with BSE, the "**Stock Exchanges**") to be read along with abridged prospectus dated October 14, 2026 and price band advertisement dated October 14, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,
For PARAS HEALTHCARE LIMITED

PARAS HEALTHCARE LIMITED

Authorised Signatory
Name: Rahul Kumar
Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India