ESDS SOFTWARE SOLUTION LIMITED

Registered Office: Plot No. B-24 &25, NICE Industrial Area,
Satpur MIDC Road, Nashik, Maharashtra - 422 007.
Toll Free: 1800 209 3006 | **Website:** www.esds.co.in | **Email:** getintouch@esds.co.in

August 27, 2026

To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of ESDS Software Solution Limited (the "Company", and such initial public offering, the "Issue")

The Board of the Directors of the Company at its meeting held on August 27, 2026, in consultation with the book running lead managers to the Issue, namely, DAM Capital Advisors Limited and Systematix Corporate Services Limited (together, **"Book Running Lead Managers"**), has finalized allocation of **50,34,964 Equity Shares**, to Anchor Investors at the Anchor Investor Allocation Price of **₹ 429/- per Equity Share** (including share premium of ₹428/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	MOTILAL OSWAL DIGITAL INDIA FUND	10,25,644	20.37%	429.00	44,00,01,276.00
2.	MOTILAL OSWAL CONTRA FUND	93,228	1.85%	429.00	3,99,94,812.00
3.	BANDHAN FOCUSED FUND	6,52,698	12.96%	429.00	28,00,07,442.00
4.	BANDHAN SMALL CAP FUND	4,66,174	9.26%	429.00	19,99,88,646.00
5.	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	5,59,436	11.11%	429.00	23,99,98,044.00
6.	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	5,59,436	11.11%	429.00	23,99,98,044.00
7.	ITI LARGE & MID CAP FUND	2,09,780	4.17%	429.00	8,99,95,620.00
8.	ITI LARGE CAP FUND	1,16,552	2.31%	429.00	5,00,00,808.00
9.	ITI BALANCED ADVANTAGE FUND	46,614	0.93%	429.00	1,99,97,406.00
10.	ITI BHARAT CONSUMPTION FUND	46,614	0.93%	429.00	1,99,97,406.00
11.	ITI BUSINESS CYCLE FUND	46,614	0.93%	429.00	1,99,97,406.00
12.	JM FINANCIAL MUTUAL FUND - JM FLEXI CAP FUND	1,86,490	3.70%	429.00	8,00,04,210.00

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
13.	BAJAJ GENERAL INSURANCE LIMITED (POLICYHOLDER FUND)	1,30,543	2.59%	429.00	5,60,02,947.00
14.	BAJAJ GENERAL INSURANCE LIMITED (SHAREHOLDER FUND)	55,947	1.11%	429.00	2,40,01,263.00
15.	SAMCO SMALL CAP FUND	1,16,552	2.31%	429.00	5,00,00,808.00
16.	SANSHI FUND-I	2,33,070	4.63%	429.00	9,99,87,030.00
17.	MERU INVESTMENT FUND PCC - CELL 1	2,33,104	4.63%	429.00	10,00,01,616.00
18.	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	1,39,808	2.78%	429.00	5,99,77,632.00
19.	CP CAPITAL LIMITED	1,16,660	2.32%	429.00	5,00,47,140.00
	Total	**50,34,964**	**100.00%**		**2,15,99,99,556.00**

Out of the total allocation of **50,34,964** Equity Shares to the Anchor Investors, **41,25,832 Equity Shares (i.e., 81.94% of the total allocation to Anchor Investors)** were allocated to **6 domestic mutual funds**, which have applied through a **total of 13 schemes**. Set forth below is a scheme-wise detail of allocation to such mutual funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1.	MOTILAL OSWAL DIGITAL INDIA FUND	10,25,644	20.37%	429.00	44,00,01,276.00
2.	MOTILAL OSWAL CONTRA FUND	93,228	1.85%	429.00	3,99,94,812.00
3.	BANDHAN FOCUSED FUND	6,52,698	12.96%	429.00	28,00,07,442.00
4.	BANDHAN SMALL CAP FUND	4,66,174	9.26%	429.00	19,99,88,646.00
5.	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	5,59,436	11.11%	429.00	23,99,98,044.00
6.	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	5,59,436	11.11%	429.00	23,99,98,044.00
7.	ITI LARGE CAP FUND	1,16,552	2.31%	429.00	5,00,00,808.00

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
8.	ITI LARGE & MID CAP FUND	2,09,780	4.17%	429.00	8,99,95,620.00
9.	ITI BALANCED ADVANTAGE FUND	46,614	0.93%	429.00	1,99,97,406.00
10.	ITI BHARAT CONSUMPTION FUND	46,614	0.93%	429.00	1,99,97,406.00
11.	ITI BUSINESS CYCLE FUND	46,614	0.93%	429.00	1,99,97,406.00
12.	JM FINANCIAL MUTUAL FUND - JM FLEXICAP FUND	1,86,490	3.70%	429.00	8,00,04,210.00
13.	SAMCO SMALL CAP FUND	1,16,552	2.31%	429.00	5,00,00,808.00
	Total	**41,25,832**	**81.94%**		**1,76,99,81,928.00**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 24, 2026 filed with the Registrar of Companies, Maharashtra at Mumbai – II to be read along with the abridged prospectus dated August 24, 2026 and pre-Issue and price band advertisement dated August 24, 2026 and published on August 25, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **ESDS SOFTWARE SOLUTION LIMITED**

ESDS Software Solution Limited Nashik

Authorised Signatory
Name: Prasad Deochand Deokar
Designation: Company Secretary and Compliance Officer

Cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India